ST. FRANCIS BORGIA
CATHOLIC PARISH

Dear St. Francis Borgia Family,

Enclosed is the Tuition Assistance Form for the 2026-2027 school year. Please complete the form, attach your latest income tax return and schedules and a narrative outlining why you are applying for tuition assistance.

All applications for tuition assistance for the 2026-2027 school year must be returned to the parish office no later than Friday May 9, 2026.

Please be aware that in order for your application to be considered all three pieces of information must be submitted by the application deadline.

The recommendations regarding the awarding of tuition assistance will be made by the tuition assistance committee as quickly as possible and you will be notified immediately after those recommendations have been approved.

Sincerely,

Leif P Nygaard
Director of Administration
St. Francis Borgia Parish

Parish Office
1375 Covered Bridge Road Cedarburg, WI 53012 PHONE: 262.377.1070 FAX: 262.377.6898
E-Mail: parish@sfbchurch.org Website: www.saintfrancisborgia.org

ST. FRANCIS BORGIA
CATHOLIC PARISH

Saint Francis Borgia School
Financial Need Form
2026-2027

Family Information:

Parent(s) Name ______________________________
Address ______________________________
City, State, Zip ______________________________

Marital Status: Married ______ Single ______ Widowed ______ Separated ______

Household Size:

Name	Age	Grade	School Attended

Financial Information:

Family Member Name	Employer	Actual 2024 Income	Actual 2025 Income

Did you complete your volunteer hours for the 2025-2026 school year? __________
The amount of assistance requested: ______________________

Parish Office
1375 Covered Bridge Road Cedarburg, WI 53012 PHONE: 262.377.1070 FAX: 262.377.6898
E-Mail: parish@sfbchurch.org Website: www.saintfrancisborgia.org

Schedule PS

Wisconsin
Department of Revenue

Private School Tuition

File with Wisconsin Form 1 or 1NPR

2025

Name(s) shown on Form 1 or 1NPR	Your social security number

Part I School(s) Where Dependents Listed in Part II Were Enrolled

1 Name of School	Address of school	Identifying number (FEIN) of school
St. Francis Borgia Catholic School	1425 Covered Bridge Road Cedarburg, WI 53012	390888546

Part II Subtraction for Tuition Expenses

2 Information about your qualifying dependent

(a) Dependent's name		**(b)** Dependent's social security number	**(c)** Grade *(see instructions)*	**(d)** Tuition *(see instructions)*
First	Last			
				.00
				.00
				.00
				.00
				.00
				.00
				.00
				.00

3 Add the amounts in column **(d)**. This is your subtraction for tuition paid. Fill in here and on line 9 of Schedule SB (Form 1) or line 43 of Schedule M (Form 1NPR) . . . . **3** .00

Applicable Laws and Rules

This document provides statements or interpretations of the following laws and regulations enacted as of May 29, 2025: sec. 71.05 (6) (b) 49., Wis. Stats.

2025 Schedule PS Instructions

General Instructions

Purpose of Schedule PS

Use Schedule PS to claim the subtraction for tuition paid in 2025 for your dependent child to attend a private school. Attach Schedule PS to your Form 1 or 1NPR.

Who is Eligible to Claim the Subtraction

The subtraction may be claimed by a full-year resident, part-year resident, or nonresident of Wisconsin. You must have paid tuition during the taxable year for your child to attend an eligible institution. The child must have been claimed as a dependent on your Wisconsin income tax return, and the child must have been an "elementary pupil" or a "secondary pupil" during the taxable year.

Do not take a subtraction for amounts paid for private school tuition which were withdrawn from an Edvest or Tomorrow's Scholar college savings account.

Definitions

"Elementary pupil" means an individual who is enrolled in grades kindergarten to 8 at an eligible institution. (**Note** "Kindergarten" does not include pre-kindergarten, that is, any 3-year old or 4-year old kindergarten.)

"Secondary pupil" means an individual who is enrolled in grades 9 to 12 at an eligible institution.

"Eligible institution" means a private school with an educational program whose primary purpose is to provide private or religiousbased education. The program must be privately controlled; provide at least 875 hours of instruction each school year; provide a sequentially progressive curriculum of fundamental instruction in reading, language arts, mathematics, social studies, science, and health; and not be operated or instituted for the purpose of avoiding or circumventing the compulsory school attendance requirements. The pupils in the institution's educational program, in the ordinary course of events, return annually to the homes of their parents or guardians for not less than 2 months of summer vacation, or the institution is licensed as a child welfare agency.

Specific Instructions

Part I

Line 1 Fill in the name, address, and federal employer identification number (FEIN) of the private school(s) where your dependent child/children were enrolled during 2025.

Part II

Line 2 Columns (a) and (b) – Fill in each of your dependent child's first and last name and social security number if you paid private school tuition for that child in 2025.

Grade Column (c) – Enter your child's grade number as of January 1 of the year for which tuition was paid (grades K-12). If your child was an elementary pupil for part of the year and a secondary pupil for the rest of the year, fill in "8 and 9" in column (c). If your child attended a private school for only part of the year, fill in the grade number at the time your child was first enrolled in the private school.

Tuition Column (d) – Enter the amount of tuition paid during the taxable year, but not more than $4,000 for an elementary pupil (grades K-8) or $10,000 for a secondary pupil (grades 9-12). If your child was both an elementary pupil and a secondary pupil (grades 8 and 9), fill in the amount you paid for tuition during the taxable year for the period when your child was an elementary pupil (but not more than $4,000) plus the amount you paid for the period when your child was a secondary pupil. If the total is more than $10,000, fill in $10,000.

Tuition includes any amount paid by the claimant for a pupil's tuition to attend an eligible institution and mandatory book fees paid to the institution. Tuition does **not** include amounts paid with a voucher or any amounts paid as a separate charge for other items, such as:

- Room and board
- Supplies
- Cap and gown fees
- Rentals of equipment
- Meals
- Transportation
- Registration fees
- Building fees
- Personal use items (e.g., uniforms, gym clothes, towels)
- Before-school and after-school child care
- Social and extracurricular activities, including musical or athletic activity fees
- High school classes not required for graduation and for which no credits toward graduation are given

Line 3 Add the amounts in column (d). This is your subtraction for private school tuition. Fill in the amount from line 3 of Schedule PS on line 9 of Schedule SB (Form 1) or line 43 of Schedule M (Form 1NPR).